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Pac-West

Accelerating
Converged
Communications

May 10, 2007

2005-294-C

Via UPS

Charles Terreni, Chief Clerk and Administrator
South Carolina Public Service Commission
Saluda Building
101 Executive Center Drive
Columbia, SC 29210


Re: Notice of Pac-West Telecomm, Inc. Regarding Chapter 11 Bankruptcy Proceedings

Mr. Terreni,

On behalf of Pac-West Telecomm, Inc. ("Pac-West"), this letter informs the «Commission» that on April 30, 2007, Pac-West and its subsidiary Pac-West Telecom of Virginia, Inc. filed petitions ("Petitions") with the United States Bankruptcy Court for the District of Delaware to reorganize under Chapter 11 (Case No. 07-10562 (BLS)). A copy of the press release regarding the bankruptcy filing is attached. The filing of the Petitions served to convert the legal status of Pac-West to a debtor-in-possession. The bankruptcy filing did not result in any change to the current operations of Pac-West, its address or the terms and conditions of its services. Pac-West will advise the «Commission» of any reportable change in its operations or if there is a need for any «Commission» approvals in the future.

An original and «Copies» of this letter are enclosed for filing. Please date-stamp the extra copy and return in the envelope provided. Please do not hesitate to contact us if you have any questions regarding this matter.

Respectfully submitted,



Ethan Sprague

Attachment

an Affiliate of

About Pac-West Telecomm, Inc.

Pac-West is a provider of advanced communications services that enable traditional and next-generation providers, carriers, and service providers to efficiently design, deploy, and deliver integrated communication solutions. Currently, Pac-West's network serves over 167 million people in the United States. Founded in 1980, Pac-West Telecomm, Inc. has been offering communication services to its customers since 1982 and has been a leading provider of wholesale services to Internet Service Providers. For more information about Pac-West and its reorganization, visit www.pacwest.com.

Forward Looking Statements

In this report, our use of the words "outlook," "expect," "anticipate," "estimate," "forecast," "project," "likely," "objective," "plan," "designed," "goal," "target," and similar expressions is intended to identify forward-looking statements. While these statements represent our current judgment on what the future may hold, and we believe these judgments are reasonable, actual results may differ materially due to numerous important risk factors, including risk factors described in our Annual Report on Form 10-K for the period ended December 31, 2005, as filed with the SEC on March 29, 2006, as revised and supplemented by the risk factors described in our Quarterly Reports on Form 10-Q for the quarters ended March 31, 2006, June 30, 2006 and September 30, 2006, as filed with the SEC on May 12, 2006, August 11, 2006 and November 20, 2006 respectively, and which may be further revised or supplemented in subsequent reports filed by us with the SEC. Such risk factors include, but are not limited to risks associated with: our ability to successfully reorganize under Chapter 11 of the U.S. Bankruptcy Code; our ability to comply with the covenants contained in, or the possibility of triggering a default under, our DIP financing facility; our ability to execute our business plans and objectives; our ability to retain customers, suppliers; vendors, partners and employees during our reorganization; regulatory and legal uncertainty with respect to intercarrier compensation payments received by us; the migration to broadband Internet access affecting dial-up Internet access; an increase in our network expenses; our principal competitors for local services and potential additional competitors, which may have advantages that may adversely affect our ability to compete with them.